



DUE DATE: April 17, 2018. You may file up to Oct. 15, 2018, but the town may assess a penalty. For details on late filing, see the instructions.

How to file a Homestead Declaration: Please complete Section A of this form, sign in the signature section at the bottom of page 2, and send the form to the Vermont Department of Taxes.

How to file a Property Tax Adjustment Claim: To be considered for a Property Tax Adjustment, you must file a 1) Homestead Declaration (Section A of this form), 2) Property Tax Adjustment Claim (Section B of this form), and 3) Schedule HI-144, Household Income. Sign this form in the signature section at the bottom of page 2 and send the forms to the Department.

Tired of paper forms? It's fast and convenient to file your claim online at www.myVTax.vermont.gov.

Annual Vermont Homestead Declaration

SECTION A. This form must be filed each year by every Vermont resident whose property meets the definition of a homestead. A Vermont homestead is the principal dwelling and parcel of land surrounding the dwelling, owned and occupied by a resident individual as the individual's domicile on April 1. If your homestead is leased to a tenant on April 1, you may still claim it as a homestead if it is not leased for more than 182 days in the 2018 calendar year.

PRINT in BLUE or BLACK INK

Claimant's Last Name	First Name	Initial	Claimant's Social Security Number
Spouse's or CU Partner's Last Name	First Name	Initial	Spouse's or CU Partner's Social Security Number
Mailing Address (Number and Street/Road or PO Box)			Claimant's Date of Birth (MM DD YYYY) / /
City		State	ZIP Code
Location of Homestead (Use a number, street/road name. Do not use a PO Box or "same.")			Federal Filing Status (Single=S; Head of Household=H; Joint=J; Separate=P) <input type="checkbox"/>
A2. City/Town of Legal Residence on April 1, 2018		State	A3. SPAN Number - REQUIRED (From the 2017/2018 property tax bill)

A4. Business Use of Dwelling A4. .00 %

A5. Rental Use of Dwelling A5. .00 %

A6. Business or Rental Use of Improvements or Other Buildings
Not including the dwelling, are improvements or other buildings located on your parcel used for business or rented? Yes No

- A7 - A10 Special Situations (see instructions for more information). Check the following if it applies:
- | | |
|---|--|
| <input type="checkbox"/> A7. Grantor and sole beneficiary of a revocable trust owning the property. | <input type="checkbox"/> A9. Homestead property crosses town boundaries. (File a declaration for each town.) |
| <input type="checkbox"/> A8. Life estate holder of the property. | <input type="checkbox"/> A10. Residing in a dwelling owned by a related farmer. |

IMPORTANT FILING INFORMATION

Sign the Homestead Declaration form on page 2: You must sign this form in the signature section at the bottom of page 2 before submitting it to the Department.

Filing the Property Tax Adjustment Claim: To file a Property Tax Adjustment Claim, you must complete Form HS-122, Section B, and Schedule HI-144, Household Income. Continue on to complete Section B on page 2.

Will you be filing a Property Tax Adjustment claim at a later date? Yes No

Claimant's Last Name	Social Security Number
----------------------	------------------------



* 1 8 1 2 2 1 2 0 0 *

DUE DATE: April 17, 2018. Claims accepted up to Oct. 15, 2018.

SECTION B. PROPERTY TAX ADJUSTMENT CLAIM
 For Household Income up to \$147,500. Complete and attach Schedule HI-144.

To qualify, you must meet the requirements for filing a homestead declaration in addition to the following requirements.
ALL eligibility questions must be answered.

- B1.** Were you domiciled in Vermont all of calendar year 2017? Yes, **Go to Line B2.** No, **STOP**
B2. Were you claimed as a dependent in 2017 by another taxpayer? Yes, **STOP** No, **Go to Line B3.**
B3. Do you anticipate selling your Vermont housesite on or before April 1, 2018? Yes, **STOP** No, **CONTINUE**

Amounts for Lines B4 - B6 are found on the 2017/2018 property tax bill. Round amounts to the nearest dollar.

INCLUDE REQUIRED SCHEDULE HI-144

- B4.** Housesite Value. **B4.** _____ **.00**
B5. Housesite Education Tax. **B5.** _____ **.00**
B6. Housesite Municipal Tax. **B6.** _____ **.00**
B7. Ownership Interest **B7.** _____ **.00 %**
B8. Household Income (Schedule HI-144, Line y). **SCHEDULE HI-144 MUST BE INCLUDED.** **B8.** _____ **.00**
B8a. If **Amended Schedule HI-144**, Household Income, is included, check here.

Complete the following **ONLY** if applicable. See instructions for details.

Lot Rent

- B9.** E-file Certificate Number (From Form LC-142) **B9.** _____
B10. Mobile Home Lot Rent (Allocable Rent from Form LC-142 - include Form LC-142 with claim) **B10.** _____ **.00**
OR Allocated Property Tax from Land Trust, Cooperative, or Nonprofit Mobile Home Park
B11. Allocated Education Tax. **B11.** _____ **.00**
B12. Allocated Municipal Tax. **B12.** _____ **.00**
OR Property Tax from contiguous property if housesite has less than 2 acres (see instructions).
B13. Contiguous property Education Tax **B13.** _____ **.00**
B14. Contiguous property Municipal Tax **B14.** _____ **.00**

MAXIMUM ADJUSTMENT AMOUNT IS \$8,000.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Preparers cannot use return information for purposes other than preparing returns.

Signature	Date	Telephone Number
Signature. If a joint return, BOTH must sign.	Date	

Check here if authorizing the Vermont Department of Taxes to discuss this return and attachments with your preparer.

Preparer's Use Only	Preparer's signature	Date	Preparer's SSN or PTIN
	Firm's name (or yours if self-employed) and address		EIN
	5432		Preparer's Telephone Number

Mail to: Vermont Department of Taxes
 PO Box 1881
 Montpelier, VT 05601-1881